

Buy-side transaction support

Client case studies

Valuation in connection with an acquisition of the company



Client challenge

A KPMG client who provides waste-to-energy services had been acquired by a private equity firm and needed assistance with a purchase price allocation analysis. Operating in a niche industry spanning both waste and power generation, the client had a unique mix of tangible and intangible assets requiring a valuation analysis.

KPMG was uniquely positioned to serve the client's valuation needs by leveraging its industry expertise and experience.

The project

KPMG Economic & Valuation Services (EVS) partnered with KPMG Accounting Advisory Services (AAS) to provide seamless accounting and valuation support in connection with the transaction. KPMG EVS performed valuations of approximately 20 waste-to-energy plants locations, and valuations of all identifiable intangible assets of the client. KPMG AAS supported the client's accounting needs related to the transaction.

Client results

Operating under a challenging timeline, KPMG EVS effectively valued the client's assets and supported the client in meeting its financial reporting needs. By teaming seamlessly with KPMG AAS, KPMG EVS was able to deliver sound valuation results for a client operating in a niche and complex industry.